

NOTES OF INTEREST



YOUR QUARTERLY FDL CU NEWSLETTER: SUMMER 2023



HOLIDAY CLOSINGS:

- **INDEPENDENCE DAY**
July 4
- **LABOR DAY**
September 2 - September 4
- **INDIGENOUS PEOPLE'S DAY**
October 9

OUR MISSION:

TO CREATE EXCEPTIONAL MEMBER EXPERIENCES.

STAY UPDATED & ACCESS ALL OF YOUR ACCOUNTS 24/7 AT [FDLCU.COM](https://fdlcu.com)

PRIVACY POLICY

There have been no changes to our Privacy Policy in the past year.

If you wish to review the Privacy Policy, you may find it on our website at <https://fdlcu.com/privacy-policy.html>. You can also ask for a copy when you stop in the office.

SCHOLARSHIP WINNERS

Congratulations to our two \$1,000 Scholarship Winners for 2023!



Rachel Zimmerman

Rachel graduated this year from Fond du Lac High School. She will be attending UW – Madison in the fall. While her major is undecided, Rachel knows that she'll enter a field that allows her to use her people skills to help others.

Ayden Fowler

Ayden graduated from Horace Mann High School this year and will also be attending UW – Madison in the fall. Ayden's major will be in operations information technology and information systems, ultimately earning a Master's degree in business analytics and sports leadership.



Fond du Lac Credit Union is happy to support our local students!

Changes In Your Life?

If there has been a major change in your life, like a birth, death, marriage or divorce, you may want or need to change the beneficiaries on your accounts. It's a good idea to review these on an annual basis.

That way if anything happens to you, funds will go where you want them to. If things are too hectic at the beginning of a new year, consider doing it on your birthday or work anniversary date.

TAB TOSS DAY FOR RONALD MCDONALD HOUSE CHARITY



Once again, FDLCU collected and delivered tabs for Ronald McDonald House Charity of Eastern Wisconsin' Tab Toss Day event held Saturday, May 20th.

More than 6,300 pounds of pop tabs were collected this year. RMHC's generous recycling partner, Complete Recycling Services, matched the donation dollar for dollar totaling more than \$9,000 to support their mission. The team at Ronald McDonald House said "We are grateful for everyone who "pulled together for RMHC®".

You can drop off your tabs in the Credit Union lobby at any time!

EMPLOYEE UPDATE

Welcome to our newest Team Member, Mercedes! She joined our team as a part-time Member Associate in April this year. Be sure to say hi to Mercedes when you stop in!



MOVING TIPS:

WHAT TO DO, AND WHEN TO DO IT

Planning on moving soon? It's a popular season for it. Combine the desire for new digs with the need to pack up all your stuff, stir in some cleaning, fold in some unexpected delays, add up all the costs, and you may start to wonder if you should stay put.

Moving can be a pain in the ... wallet, particularly if you wait until the last minute to start the process. So what's the key to success? Start planning early. Begin by evaluating your finances. Are you going to "do it yourself," or can you afford the help of professional movers? What should you do, when?

One month before the move:

- Hold a garage sale and donate items to local charities.
- Fill out address change forms.
- Notify current--and new--utilities.
- Inventory your belongings.
- Finalize arrangements with the moving company, or reserve a rental truck.

One to two weeks before the move:

- If you're moving a substantial distance, collect valuables from your safe deposit box.
- Contact your insurance agent about coverage during the move.
- Use up food so there's less to pack

On moving day, and within a few weeks of your move:

- Carry important documents/valuables with you.
- Keep all receipts--some are tax-deductible.
- Renew your driver's license & auto registration.
- Find local hospitals, police, schools, and veterinarian.
- Update your will to reflect the new address.
- Shop around for new insurance policies.

If you're moving in the near future, maintain your relationship with Fond du Lac Credit Union, using online or mobile banking to move money around. Be sure to let us know your new address so we can continue to provide you with exceptional service! Once a member – always a member.

